MAKING SCIENCE GROUP, S.A. (la "Sociedad") en virtud de lo previsto en el artículo 17 del Reglamento (UE) nº 596/2014 sobre abuso de mercado y en el artículo 228 del texto refundido de la Ley de Mercado de Valores, aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre, y disposiciones concordantes, así como en la Circular 6/2018 del Mercado Alternativo Bursátil (el "MaB"), pone en conocimiento el siguiente:

OTRA INFORMACIÓN RELEVANTE

Making Science ha sido invitado al Foro MEDCAP 2020 (evento organizado por Bolsas y Mercados Españoles) que este año se hace de manera virtual que tendrá lugar entre el 26 y 28 de mayo de 2020.

Quedamos a su disposición para cualquier aclaración adicional.

Atentamente,
Consejero Delegado de Making Science Group, S.A.
José Antonio Martínez Aguilar

José Antonio Martínez Aguilar

CEO Making Science

Making Science

Discovery Meeting: Foro MEDCAP 2020

May, 27th 2020

making science

Disclaimer

This document and the conference-call webcast (including the Q&A session) may contain forward-looking statements and information (hereinafter, the "information") relating to MAKING SCIENCE GROUP, S.A (hereinafter "Making Science" or the "Company"). This information may include financial forecasts and estimates based on assumptions or statements regarding plans, objectives and expectations that make reference to different matters, such as the customer base and its evolution, organic growth, potential acquisitions, Company´s results and other aspects related to the activity and financial situation of the Company. The Information can be identified in some cases, through the use of words such as "forecast", "expectation", "anticipation", "projection", "estimates", "plan" or similar expressions or variations of such expressions.

The Information reflects the current view of Making Science with respect to future events, and as such, do not represent any guarantee of future certain fulfilment, and are subject to risks and uncertainties that could cause the final developments and results to materially differ from those expressed or implied by such Information. These risks and uncertainties include those identified in the documents containing more comprehensive information filed by Making Science, such as Annual Accounts or the Incorporation Memorandum (Jan. 2020)

Except as required by applicable law, Making Science does not assume any obligation to publicly update the Information to adapt it to events or circumstances taking place after the date of this presentation, including changes in the Company's strategy or any other circumstance.

This presentation and the conference-call webcast (including the Q&A session) contains or might contain non-audited financial information as prepared by Management. The Information contained herein should therefore be considered as a whole and in conjunction with all the public information regarding the Company available, including any other documents released by the Company that may contain more detailed information. Neither this document nor the conference-call webcast (including the Q&A session) constitute an offer to purchase, sale or exchange any shares, a solicitation of any offer to purchase, sale or exchange of any shares, or a recommendation or advice regarding any shares.

About Making Science

Madrid, Barcelona Paris, Milan, Dublin, Lisbon and Mexico

+250 Consultants

MaB MERCADO ALTERNATIVO BURSÁTIL

Public Company

Great Place To Work® Certified 2019 ESPAÑA

+140 Customers in 2019

+50 million in revenue in 2020 (USD)

+80 Software Developers and Data Scientist

MAKING SCIENCE GANADORA 2019 III EDICIÓN PREMIO PYME DEL AÑO Cámara Santander

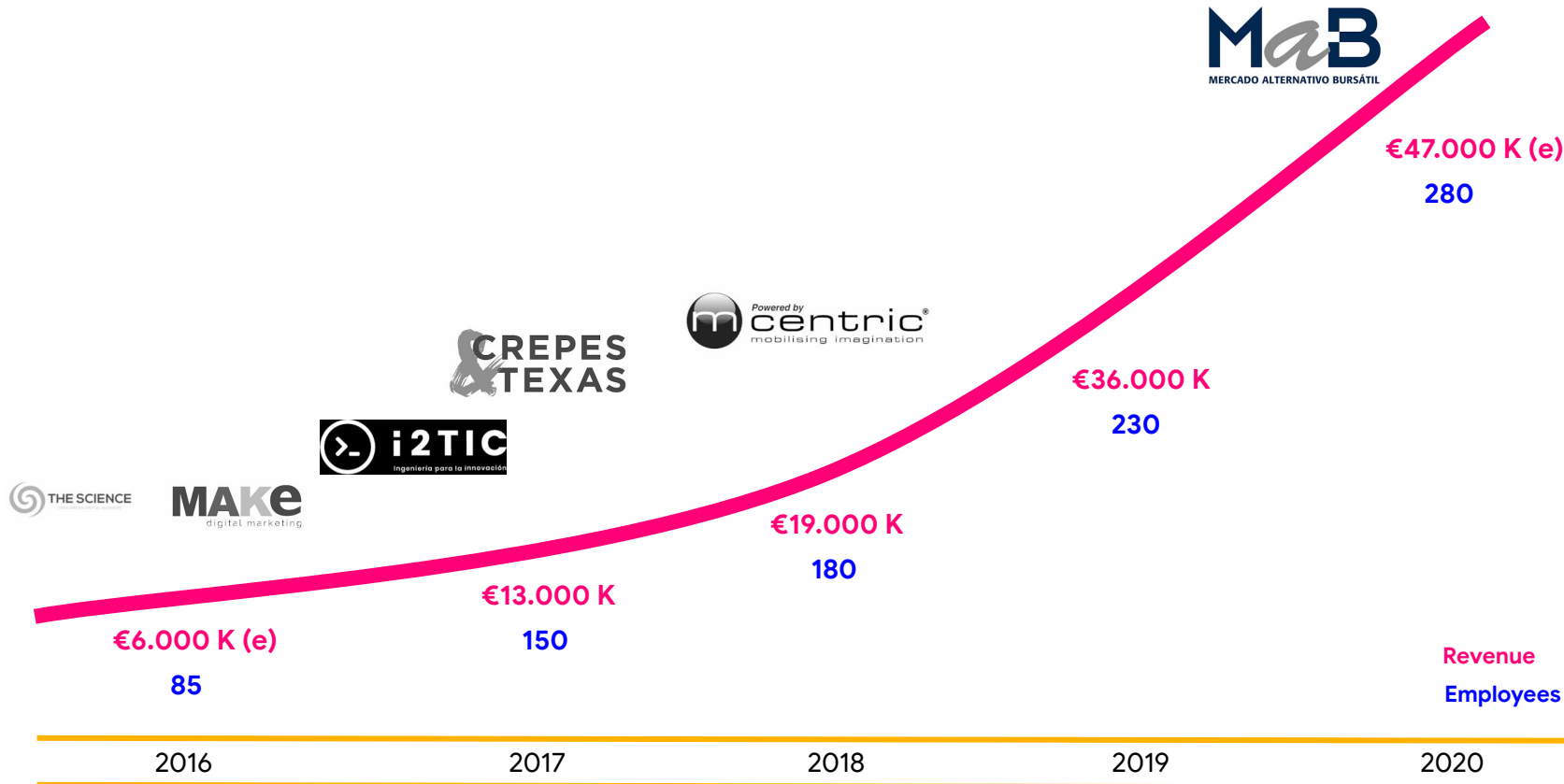High Growth

gauss ai unifeedr shoptize

Focused in eCommerce and Digital Transformation

EY Entrepreneur Of The Year

EY Entrepreneur of the Year High Growth
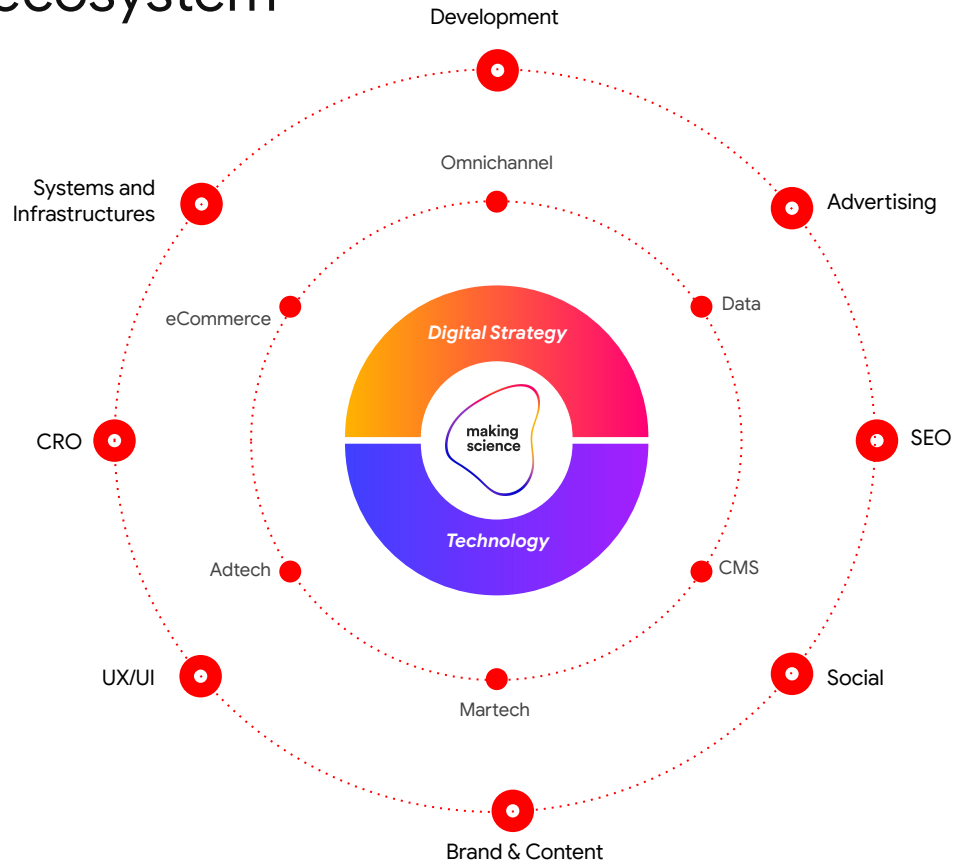
Who we are: The Creation of the Group

What we do: Differential Value Proposition of Making Science

Team and 360 Management Capabilities

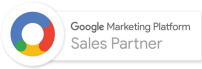| IDENTITY	DESIGN & UX	ECOMMERCE	CONTENT	SEO	FEED	PERFORMANCE	MEASURE	MACHINE LEARNING
Brand Identity, Values.	Platform UX UI	Platform Develop & Infrastructure	Content Production, photos, videos	SEO optimization	Generation of feed for online marketing	Paid Media campaign management and Programmatic	Analytics, CRO, Dashboarding and Big Data	Machine Learning, AI and Gauss

Making Science ecosystem

Differential Value Proposition

Based on our technological partnerships

And in our own Technology

Data Quality
Data Quality
Data quality assurance

gauss ai
Artificial intelligence. Valuation of cookies, leads and customization

unifeedr
Feeds management to adapt to Google Shopping.
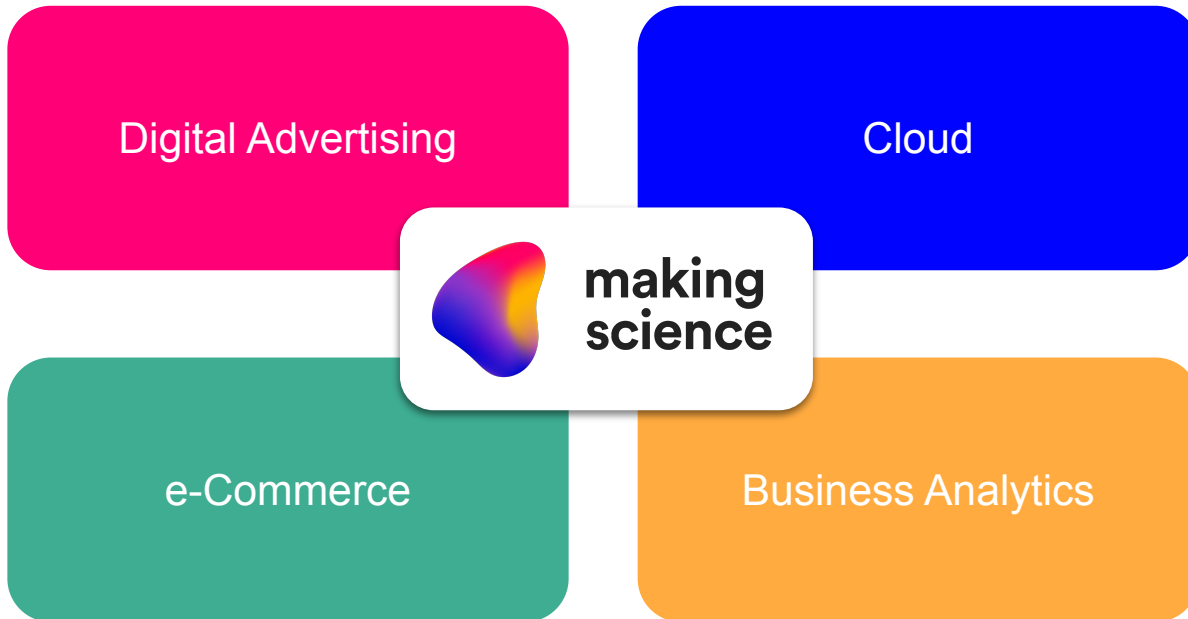
shoptize
Comparison Shopping Site

nilo
Ecommerce Framework: speed, SEO and conversion

Our customers

making science

In which segments we operate: We work in <u>four</u> high growth markets

Digital Advertising

Cloud

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e-Commerce

Business Analytics

What is our aspiration?

Source: Statista

We are here → Spain 6.51

Our aspiration:

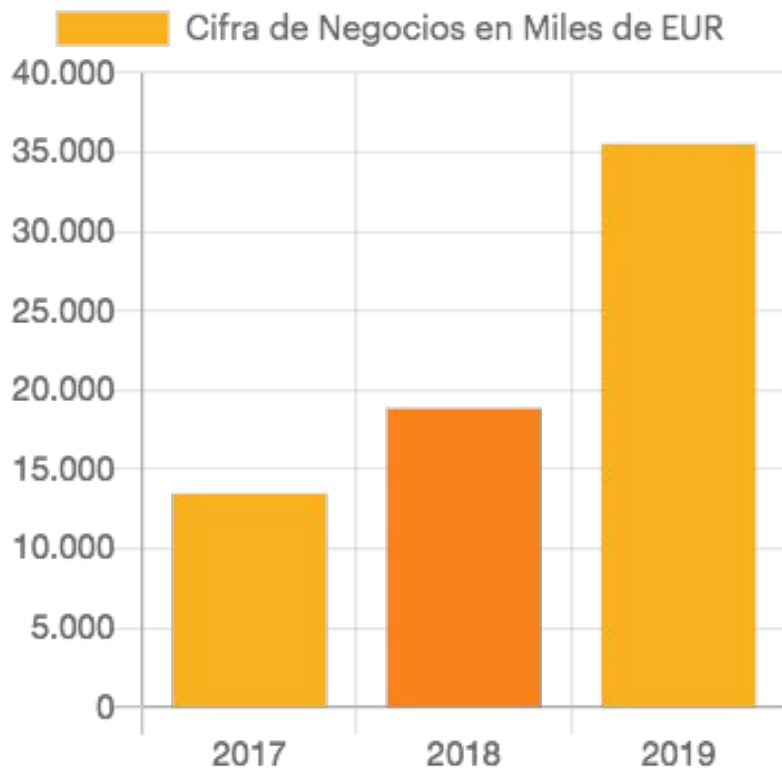"We want to be present in the Top 20 advertising markets in 5 years"

Highlights 2019 Results

- Acceleration of growth of consolidated proforma revenue (€35,531K) and EBITDA (€2,505K)

- Continued investment in technology and innovation

- Acquisition of mCentric and Probability Domain to finish the consolidation of the group

- Successful IPO on MAB in Spain

- Acceleration of the expansion to new markets

DIIM Consolidated Proforma Figures

Miles de euros	2019e	2020e
Importe neto cifra de negocios	**33.830**	**46.750**
Aprovisionamientos	-22.564	-33.800
Margen bruto	**11.266**	**12.950**
Trabajos realizados para el activo	812	800
Gastos de personal	-7.616	-8.509
% margen	*-67,6%*	*-65,7%*
Otros gastos de explotación	-2.266	-2.253
% margen	*-20,1%*	*-17,4%*
Otros ingresos operativos	*7*	*-*
EBITDA	**2.203**	**2.988**
% margen	*19,6%*	*23,1%*
EBITDA recurrente	**2.406**	**3.063**
% margen	*21,4%*	*23,7%*
Otros gastos explotación no recurrentes	*203*	*75*

Revenue
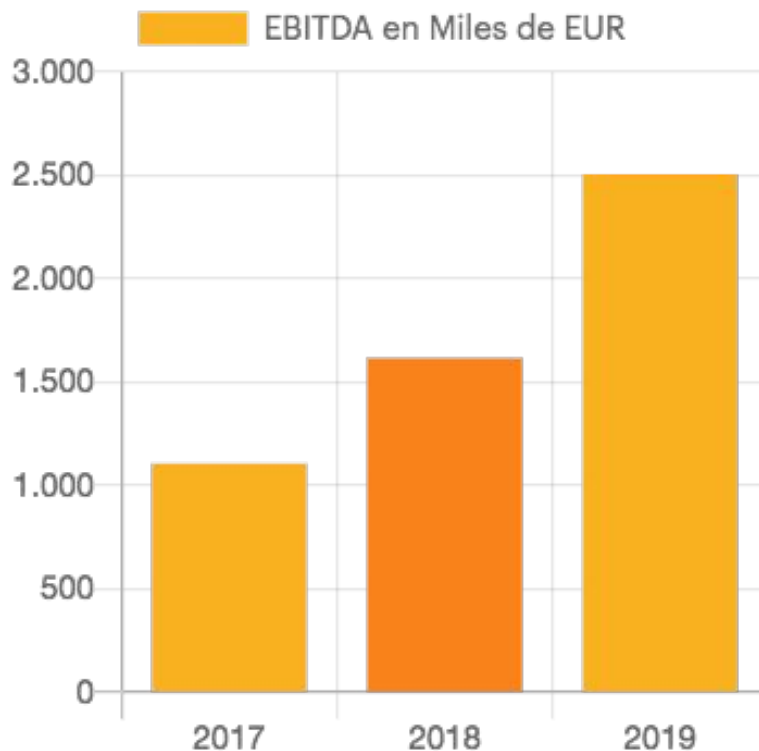

Cifra de Negocios en Miles de EUR

-Our consolidated proforma revenue has been growing over the last three years due to new customer acquisition and more revenue per customer

-The media and technology revenue item continues to grow and will continue to grow in the future

-Our "managed business" is three times in size our revenue numbers

EBITDA

EBITDA en Miles de EUR

-Solid consolidated proforma EBITDA growth over the last three years in an scenario of investment in people to grow the business

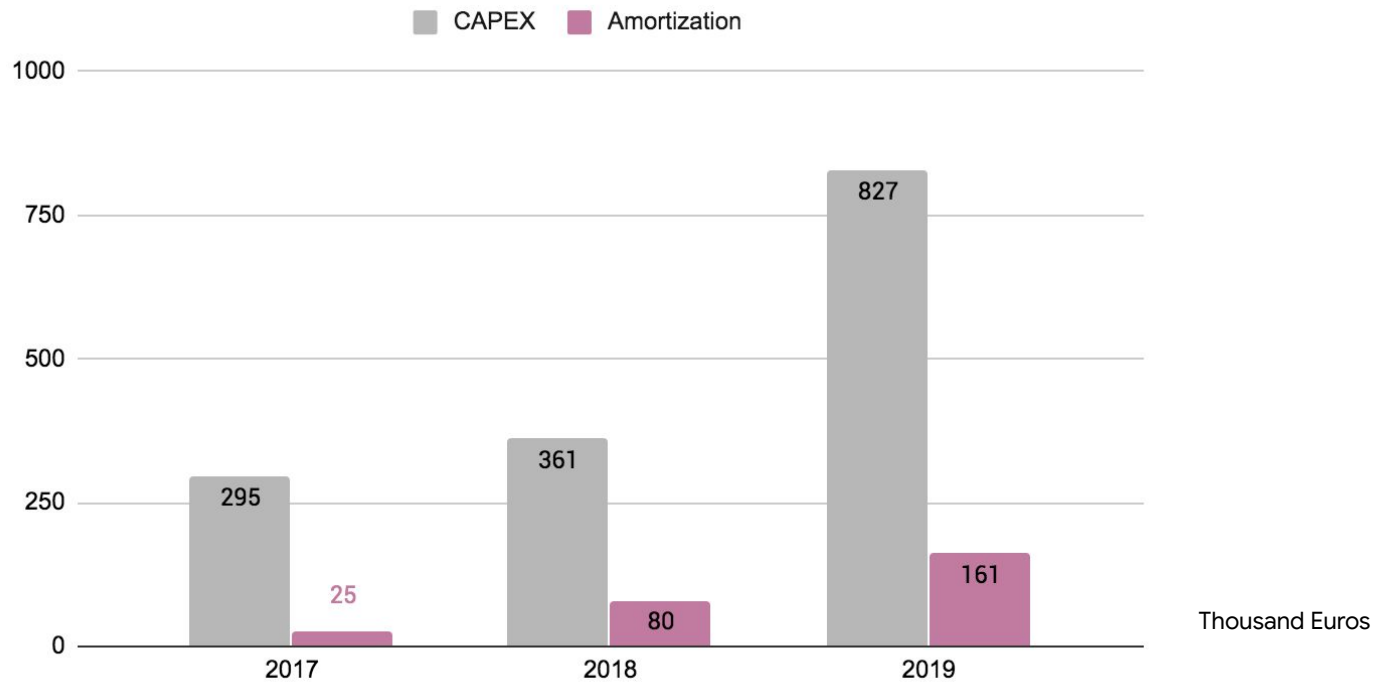-We have managed to increase our revenue per head in an inflationary talent environment

-Our objective is to try to keep the EBITDA/Gross Margin ratio around 20%

Debt (Consolidated Proforma Figures)

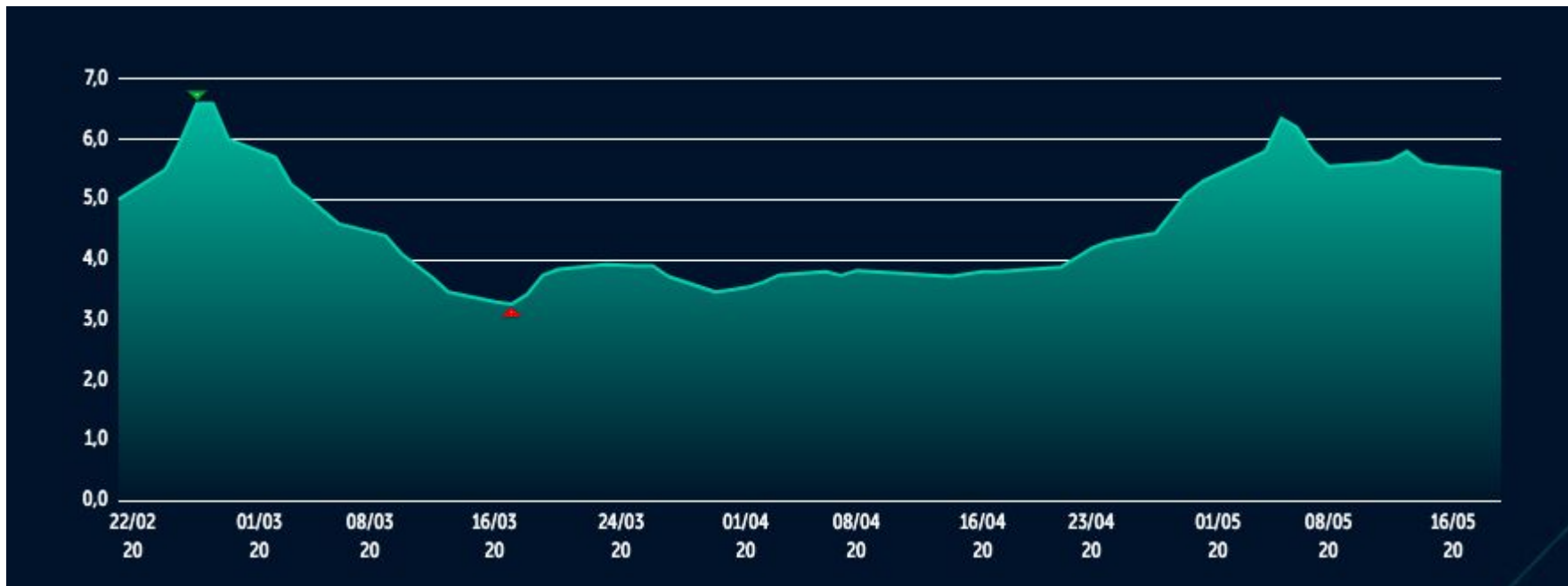| Miles de euros	2019	2018
Deuda Neta	**1.247**	**1.643**
Efectivo y otros activos líquidos equivalentes	-7.560	-5.218
Inversiones financieras a corto plazo	-552	-665
Deudas a largo plazo	2.360	2.290
Deudas con empresas del grupo y asociadas a largo plazo	418	1.116
Deudas a corto plazo	6.464	2.890
Deudas con empresas del grupo y asociadas a corto plazo	117	1.230
EBITDA recurrente	**2.505**	**1.616**
Deuda Neta / EBITDA	**0,5x**	**1,0x**

Capex (R&D)

Q12020 Highlights

- Making Science has maintained its momentum during Q1 with consolidated revenues of €12.179K and consolidated EBITDA of €849K

- We have signed new contracts in México and Italy

- COVID-19 created turbulences in the second half of March

- We have managed to maintain service with all the employees of the company teleworking (our standard employee policy includes one day of teleworking per week)

Share Price Evolution

The share price peaked at €6.9 and then fell to €3.26 accelerated by COVID-19 and went up sharply since the beginning of April and now is getting stable around €5.5

Our Future and Plans

- We think 2020 is going to be a challenging year with lots of uncertainties

- We think our focus in Digital Transformation and eCommerce brings us opportunities and future growth

- Our objective is to continue our growth in Spain and Internationally

- We think the market and the customers will seek for larger and more solid companies

- This trend should benefit Making Science and it will bring acquisition opportunities

Thank you!

Making Science

Q&A

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